



How to activate your account

This guide will help you register for the Sovereign Upload Portal.

The Sovereign Upload Portal is the "doing" portal. It is to be used for data input and it also provides an "Application Programming Interface" (API) for quick and easy administration. This API interacts with payroll providers and payroll systems.

This portal can be used for:

- » Uploading joiner and leaver member data (unless you use a payroll provider that does it for you).
- » Uploading contribution data (unless you use a payroll provider).
- » Making member amendments.
- » Creating and revoking API keys for payroll providers.

Please make sure your data input is accurate. Avoid any unnecessary spaces and for the name, input it as you would expect it to be seen because this will be ingested into the Sovereign administration system.

You will need to have your Sovereign Welcome email handy. If you haven't received it, please check your spam folder, if it's not there contact the Sovereign team.

- 1. Go to sovereignemployeebenefits.com and select <u>Auto-Enrolment Plans Retirement Planning</u> <u>– Employee Benefits (sovereignemployeebenefits.com)</u>.
- 2. You'll be presented with this screen:

	Sovereign	
Email Address		
Email ID		
Password		
Password		
	Forgot Passw	ord?
	Sign In	
Do	n't have an account? Activate	
	Or	
	Sign in with ESS	

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3. Click the 'Activate' button and you'll be presented with this screen:

If you have received your activation code, ple following details and submit to continue with	
Email Address	
Email ID	
New Password	
New Password	
Confirm New Password	
Confirm New Password	
Employer Verification	
Activation Code	
First Name	
First Name	
Last Name	
Last Name	

- 4. You will have received a Welcome email from the Sovereign team that have provided you with:
 - A. Your Sovereign Upload Portal activation code.
 - B. Your Employer Self Service (ESS) portal code.

If not, please check your spam folder.

- 5. Complete your information and insert the Sovereign Upload Portal activation code found in the Welcome email.
- 6. You will need to send a verification code to your email address, enter this code in the verification code section.
- 7. Click 'Create Account'. You will now be ready to log-in with the details you have entered.

If you have any issues please contact the Sovereign team.

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